



November 12, 2012

To whom it may concern:

Company: SOHGO SECURITY SERVICES CO., LTD.  
Representative: Yukiyasu Aoyama,  
President and Representative Director  
(Securities Code: 2331, TSE 1<sup>st</sup> Sec.)  
Contact: Yasuo Ishiwata, General Manager of IR Office  
(Phone: +81-3-3423-2331)

## Notice Concerning the Acquisition of Shares of Hochiki Corporation

SOHGO SECURITY SERVICES CO., LTD. (the Company), is pleased to announce that, at a meeting of its Board of Directors held on November 12, 2012, a resolution was passed for the Company to acquire the 11.71% (3,416,000 shares) of the outstanding shares of common stock of Hochiki Corporation (Hochiki). The details are as outlined below.

### 1. Rationale of share acquisition

Hochiki is one of the largest manufacturers engaged of fire and disaster prevention equipment. Since it entered into a business tie-up on October 1, 2002, the Company has maintained a business alliance with Hochiki with relation to the disaster prevention and security service areas. Faced with a fiercely competitive market environment, a result of the decreasing birthrate and aging population and the maturity of the Japanese market, the Company and Hochiki have come to an agreement on the necessity to strengthen their alliance to respond to the needs of the customers more quickly and precisely. The two parties therefore decided to build a tighter capital relationship. The Company is scheduled to purchase stock from Hochiki's stockholders, which are financial and other institutions, through the Tokyo Stock Exchange's "ToSTNeT-1" system. After the purchase, the Company will become Hochiki's largest shareholder with an equity holding equivalent to 15.01% of the outstanding shares of its common stock.

### 2. Profile of Hochiki

(1) Company name	Hochiki Corporation
(2) Head Office address	2-10-43 Kamiosaki Shinagawa-ku, Tokyo
(3) Representative	Kenzo Nemoto, President and Representative Director
(4) Main lines of business	Research and development, manufacturing and sales, installation and maintenance of the systems such as fire alarm systems, smoke control systems, fire extinguishing systems, network systems, and security systems
(5) Capital	¥3,798 million
(6) Date established	April 2, 1918

(7) Principal shareholders and percentages of total shares owned	Robert Bosch Investment Nederland B.V.	13.58%	
	Tokio Marine & Nichido Fire Insurance Co., Ltd.	9.29%	
	Sanwa Holdings Corporation	7.80%	
	Mitsubishi UFJ Trust and Banking Corporation	4.20%	
	The Toa Reinsurance Company, Limited	4.12%	
	Hochiki Employee Stock Ownership	3.58%	
	Mitsui Sumitomo Insurance Company, Limited	3.40%	
SOHGO SECURITY SERVICES CO., LTD.	3.30%		
(8) Relationship with the Company	1) Capital relationship	The Company holds 964,000 shares (3.30%) of Hochiki's stock. Hochiki holds 100,000 shares (0.1%) of the Company's stock. The Company plans to acquire 3,416,000 shares (11.71%) of Hochiki's stock on November 13, 2012. There is no capital relationship to note between the related parties and affiliates of Hochiki and those of the Company.	
	2) Personal relationship	There is no personal relationship to note between Hochiki and the Company. There is also no personal relationship to note between the related parties and affiliates of Hochiki and those of the Company.	
	3) Business relationship	Sales and procurement transactions of a material degree are conducted between the Company and Hochiki. There is no business relationship to note between the related parties and affiliates of Hochiki and those of the Company.	
(9) Business results of Hochiki for the three most recent years			
Fiscal year	Fiscal year ended March 31, 2010	Fiscal year ended March 31, 2011	Fiscal year ended March 31, 2012
Net assets	¥17,854 million	¥18,598 million	¥19,027 million
Total assets	¥42,277 million	¥46,006 million	¥47,925 million
Net asset per share	¥612.58	¥638.09	¥652.83
Net sales	¥58,676 million	¥60,796 million	¥62,466 million
Ordinary income	¥2,414 million	¥2,614 million	¥1,785 million
Net income	¥1,403 million	¥1,305 million	¥616 million
Net income per share	¥48.26	¥44.90	¥21.20
Dividend per share	¥13.00	¥13.00	¥13.00

### 3. Number of shares to be acquired, acquisition value, and shareholding status before and after acquisition

(1) Number of shares held before acquisition	964,000 shares (Number of voting rights: 964) (Holding ratio: 3.30%)
(2) Number of shares to be acquired	3,416,000 shares (Number of voting rights: 3,416) (Percentage against issued shares: 11.71%) (Acquisition value: ¥1.4 billion (plan))
(3) Number of shares held after acquisition	4,380,000 shares (Number of voting rights: 4,380) (Percentage against issued shares: 15.01%)

#### 4. Schedule

(1)	Resolution by the Board of Directors	November 12, 2012
(2)	Date of share acquisition	November 13, 2012 (plan)

#### 5. Future outlook

As a result of this share acquisition, Hochiki will become an affiliated company of the Company accounted for by the equity-method. With regard to the impact on the consolidated financial results for the fiscal year ending March 2013, we will issue a separate notice if disclosure is deemed necessary.