

# Consolidated Financial Results for Nine Months Ended December 31, 2004

## SOHGO SECURITY SERVICES CO., LTD

(Code No.: 2331, TSE 1<sup>st</sup> Sec.)

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### 1. Information related to the preparation of Quarterly Financial Statements

(1) Adoption of simplified accounting methods : Yes

(Details)

- Depreciation method for fixed assets : The estimated amount is charged to the third quarter, out of the estimated expense on annual-basis.
- Calculation of income taxes : Income taxes are calculated at the estimated rate on annual-basis, based on the statutory tax rate.

(2) Changes in accounting methods : No

(3) Changes in scope of consolidation and application of the equity method from the six months ended September 30, 2004 : Yes

(Details)

- Number of newly consolidated companies : 1

### 2. Summary of the consolidated financial results for the nine months ended December 31, 2004 (April 1, 2004- December 31, 2004)

(1) Consolidated operating results

(In millions of yen, figures rounded down)

	Sales		Operating income		Recurring profit		Net income	
	¥	%	¥	%	¥	%	¥	%
Nine months ended December 31								
2005	190,940	( 2.8)	6,030	( 35.7)	6,743	( 32.5)	1,950	( 56.9)
2004	185,729	( - )	9,376	( - )	9,984	( - )	4,530	( - )
Year ended March 31, 2004	249,241	( 0.3)	14,478	( 18.8)	15,490	( 15.8)	17,752	( 135.2)

	Net income per share (in yen) (Basic)		Net income per share (in yen) (Diluted)	
	¥		¥	
Nine months ended December 31				
2005		19.69		19.67
2004		45.42		45.35
Year ended March 31, 2004		175.11		174.99

Note: Percentages shown above represent the changes from the previous fiscal year.

(2) Consolidated financial conditions

(In millions of yen, figures rounded down)

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share (in yen)
	¥	¥	%	¥
December 31				
2005	283,442	119,569	42.2	1,190.26
2004	272,502	105,545	38.7	1,051.45
March 31, 2004	268,812	119,532	44.5	1,188.65

(3) Consolidated cash flows

(In millions of yen, figures rounded down)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of the period
	¥	¥	¥	¥
Nine months ended December 31				
2005	6,085	13,113	13,584	40,200
2004	1,001	7,841	10,890	41,832
Year ended March 31, 2004	10,852	10,697	7,876	45,814