

3. Forecast for consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Figures rounded down to the nearest million)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Net income per share |
|---------------------------------|-----------------|-----|------------------|------|-----------------|------|---|------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| The second quarter (cumulative) | 284,300 | 8.0 | 18,100 | 18.6 | 19,700 | 18.3 | 12,000 | 21.8 | 24.75 |
| Annual | 590,000 | 6.9 | 43,900 | 9.2 | 47,000 | 9.0 | 29,400 | 8.5 | 60.63 |

Correction of most recently published forecasted financial results: No

*Notes:

(1) Changes in consolidated subsidiaries (changes in scope of consolidation): Yes

Added: 1 (company name) Consolidated subsidiary ALSOK MIYAZAKI CO., LTD.

Removed: 2 (company name) Consolidated subsidiary ALSOK KANTO DELIVERY CO., LTD. and
ALSOK LIFE SUPPORT CO., LTD.

(2) Application of specific accounting processing for creation of the quarterly consolidated financial results: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

① Changes in accounting policies arising from revision of accounting standards: No

② Changes arising from other factors: No

③ Changes arising from accounting estimate: No

④ Restatement: No

(4) Number of shares outstanding (ordinary shares)

| | | | | |
|---|----------------------------------|--------------------|---------------------------------|--------------------|
| ① Number of shares issued (including treasury stock) | As of June 30, 2025 | 510,200,210 shares | As of March 31, 2025 | 510,200,210 shares |
| ② Number of shares of treasury stock | As of June 30, 2025 | 25,314,058 shares | As of March 31, 2025 | 25,313,325 shares |
| ③ Average number of shares throughout the fiscal year (quarterly total) | Three months ended June 30, 2025 | 484,886,152 shares | Three month ended June 30, 2024 | 498,514,512 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : Yes (mandatory)

(Change of Company Name)

On July 16, 2025, we changed our company name from “SOHGO SECURITY SERVICES CO., LTD.” to “ALSOK CO., LTD.”

1. Quarterly Consolidated Financial Statements and Significant Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|--|----------------------|---------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 68,669 | 68,694 |
| Cash for Transportation Security Services | 81,557 | 80,959 |
| Notes and accounts receivable-trade, and contract assets | 69,716 | 61,487 |
| Short-term investment securities | 449 | 597 |
| Raw materials and supplies | 14,111 | 15,274 |
| Costs on uncompleted construction contracts | 32 | 126 |
| Advances paid | 5,640 | 5,937 |
| Other | 16,722 | 25,153 |
| Allowance for doubtful accounts | (178) | (171) |
| Total current assets | 256,722 | 258,060 |
| Non-current assets | | |
| Property, plant and equipment | 122,418 | 126,911 |
| Intangible assets | | |
| Goodwill | 29,873 | 28,966 |
| Other | 8,832 | 7,448 |
| Total intangible assets | 38,705 | 36,415 |
| Investments and other assets | | |
| Investment securities | 62,312 | 62,481 |
| Net defined benefit asset | 59,698 | 60,304 |
| Other | 33,471 | 33,384 |
| Allowance for doubtful accounts | (928) | (937) |
| Total investments and other assets | 154,555 | 155,232 |
| Total non-current assets | 315,679 | 318,559 |
| Total assets | 572,402 | 576,620 |
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 30,121 | 23,687 |
| Short-term loan payable | 13,217 | 18,795 |
| Income taxes payable | 8,111 | 4,165 |
| Provisions | 2,687 | 1,498 |
| Other | 54,753 | 62,725 |
| Total current liabilities | 108,892 | 110,872 |
| Non-current liabilities | | |
| Bonds payable | - | 100 |
| Long-term loans payable | 1,327 | 1,278 |
| Net defined benefit liability | 39,534 | 40,075 |
| Provisions | 1,975 | 2,007 |
| Asset retirement obligations | 844 | 847 |
| Other | 43,826 | 44,072 |
| Total non-current liabilities | 87,509 | 88,382 |
| Total liabilities | 196,401 | 199,254 |

(Millions of yen)

| | As of March 31, 2025 | As of June 30, 2025 |
|---|----------------------|---------------------|
| Net Assets | | |
| Shareholders' equity | | |
| Capital stock | 18,675 | 18,675 |
| Capital surplus | 34,214 | 34,204 |
| Retained earnings | 278,283 | 278,219 |
| Treasury stock | (21,074) | (21,074) |
| Total shareholders' equity | 310,098 | 310,025 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 11,269 | 12,190 |
| Revaluation reserve for land | (3,435) | (3,435) |
| Foreign currency translation adjustment | 1,343 | 840 |
| Remeasurements of defined benefit plans, net of tax | 19,157 | 18,857 |
| Total accumulated other comprehensive income | 28,335 | 28,453 |
| Non-controlling interests | 37,566 | 38,887 |
| Total net assets | 376,000 | 377,365 |
| Total liabilities and net assets | 572,402 | 576,620 |

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income
(Quarterly Consolidated Statements of Income)

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|--|-------------------------------------|-------------------------------------|
| Net sales | 129,011 | 141,154 |
| Cost of sales | 99,523 | 107,234 |
| Gross profit | 29,487 | 33,920 |
| Selling, general and administrative expenses | 22,393 | 23,482 |
| Operating income | 7,094 | 10,437 |
| Non-operating income | | |
| Interest income | 54 | 47 |
| Dividends income | 233 | 283 |
| Share of profit of entities accounted for using equity method | 147 | 40 |
| Gain on sales of investment securities | 9 | 0 |
| Dividend income of life insurance | 301 | 261 |
| Penalty income | 137 | 162 |
| Other | 395 | 417 |
| Total non-operating income | 1,280 | 1,213 |
| Non-operating expenses | | |
| Interest expenses | 447 | 456 |
| Financing expenses | 72 | 106 |
| Other | 129 | 185 |
| Total non-operating expenses | 649 | 748 |
| Ordinary income | 7,724 | 10,902 |
| Extraordinary income | | |
| Gain on sales of investment securities | 104 | 27 |
| Gain on sales of shares of subsidiaries and associates | - | 45 |
| Gain on step acquisitions | - | 0 |
| Total extraordinary income | 104 | 73 |
| Extraordinary loss | | |
| Loss on sales of investment securities | 300 | - |
| Loss on valuation of investment securities | 14 | 2 |
| Loss on sales of shares of subsidiaries and associates | - | 10 |
| Loss on abolishment of retirement benefit plan | - | 116 |
| Total extraordinary loss | 314 | 129 |
| Quarterly net income before income taxes | 7,514 | 10,846 |
| Income taxes | 2,984 | 3,961 |
| Quarterly net income | 4,530 | 6,884 |
| Quarterly net income attributable to non-controlling interests | 361 | 449 |
| Quarterly net income attributable to owners of parent | 4,168 | 6,435 |

Quarterly Consolidated Statements of Comprehensive Income

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|---|-------------------------------------|-------------------------------------|
| Quarterly net income | 4,530 | 6,884 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 225 | 892 |
| Foreign currency translation adjustment | 199 | (497) |
| Remeasurements of defined benefit plans, net of tax | (482) | (318) |
| Share of other comprehensive income (loss) of associates accounted for using equity method | 261 | 50 |
| Total other comprehensive income (loss) | 203 | 127 |
| Quarterly Comprehensive income | 4,734 | 7,012 |
| (Contents) | | |
| Quarterly comprehensive income attributable to owners of the parent | 4,280 | 6,553 |
| Quarterly comprehensive income attributable to non- controlling interests | 453 | 458 |

(3) Quarterly Consolidated Statements of Cash Flows

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|--|-------------------------------------|-------------------------------------|
| Cash flows from operating activities | | |
| Income before income taxes | 7,514 | 10,846 |
| Depreciation | 4,895 | 5,063 |
| Amortization of goodwill | 789 | 823 |
| Loss (gain) on step acquisitions | - | (0) |
| Increase (decrease) in allowance for doubtful accounts | (20) | (3) |
| Increase (decrease) in net defined benefit liability | 507 | 462 |
| Increase (decrease) in provision for bonuses | (1,052) | (1,175) |
| Increase (decrease) in provision for director's bonuses | (78) | (84) |
| Interest and dividends income | (288) | (330) |
| Interest expenses | 447 | 456 |
| Share of loss (profit) of entities accounted for using equity method | (147) | (40) |
| Loss (gain) on sales of non-current assets | (8) | (1) |
| Loss on retirement of non-current assets | 54 | 62 |
| Loss (gain) on sales of investment securities | 186 | (27) |
| Loss (gain) on valuation of investment securities | 14 | 2 |
| Loss (gain) on sales of shares of subsidiaries and associates | - | (35) |
| Decrease (increase) in notes and accounts receivable - trade | 9,317 | 8,299 |
| Decrease (increase) in inventories | (517) | (1,253) |
| Increase (decrease) in notes and accounts payable - trade | (7,074) | (6,948) |
| Decrease (increase) in net defined benefit asset | (1,186) | (1,107) |
| Net increase/decrease in assets and liabilities for Transportation Security Services | 8,289 | (1,187) |
| Other | (387) | (1,055) |
| Subtotal | 21,254 | 12,765 |
| Interest and dividends received | 789 | 886 |
| Interest paid | (449) | (470) |
| Income taxes paid | (5,181) | (7,464) |
| Net cash provided by (used in) operating activities | 16,412 | 5,717 |
| Cash flows from investing activities | | |
| Decrease (increase) in time deposits | (59) | (1,385) |
| Payments into increase in long-term time deposits | (37) | - |
| Proceeds from withdrawal of long-term time deposits | - | 3 |
| Purchase of property, plant and equipment | (3,558) | (6,780) |
| Proceeds from sales of property, plant and equipment | 31 | 8 |
| Purchase of intangible assets | (343) | (208) |
| Purchase of investment securities | (272) | (329) |
| Proceeds from sales of investment securities | 234 | 219 |
| Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation | - | 1,492 |
| Proceeds from sales of shares of subsidiaries and associates | - | 130 |
| Decrease (increase) in short-term loans receivable | 1 | 1 |
| Payment of long-term loans receivable | (12) | (10) |
| Collection of long-term loans receivable | 18 | 23 |
| Proceeds from refund of leasehold and guarantee deposits | 62 | 22 |
| Other | (281) | (430) |
| Net cash provided by (used in) investing activities | (4,217) | (7,243) |

(Millions of yen)

| | Three months ended June 30, 2024 | Three months ended June 30, 2025 |
|---|-------------------------------------|-------------------------------------|
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term loans payable | 7,076 | 8,921 |
| Proceeds from long-term loans payable | 160 | 110 |
| Repayments of long-term loans payable | (249) | (173) |
| Proceeds from new bonds issued | - | 100 |
| Redemption of bonds | - | (100) |
| Purchase of treasury stock | (6,482) | - |
| Repayments of lease obligations | (1,480) | (1,522) |
| Dividends paid | (7,511) | (6,499) |
| Dividends paid to non-controlling interests | (689) | (647) |
| Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation | (31) | (22) |
| Net cash provided by (used in) financing activities | (9,208) | 166 |
| Effect of exchange rate change on cash and cash equivalents | 80 | (90) |
| Net increase (decrease) in cash and cash equivalents | 3,066 | (1,449) |
| Cash and cash equivalents at beginning of period | 69,162 | 60,018 |
| Cash and cash equivalents at end of period | 72,229 | 58,569 |

(Segment Information and Other Related Information)

[Segment Information]

I Consolidated Cumulative Period of Q1 of Preceding Fiscal Year (From April 1, 2024 to June 30, 2024)

1 Information on Sales and Income (Loss) and Other Items by Reportable Segment, with Disaggregated Income Information

(Millions of yen)

| | Reportable segments | | | | | Elimination and corporate (Note 1) | Amount on Consolidated Statements of Income (Note 2) |
|---|---------------------|-----------------------------------|-------------------------|-------------------|---------|------------------------------------|--|
| | Security Services | Facility Management Services etc. | Long-Term Care Services | Overseas Services | Total | | |
| Net sales | | | | | | | |
| Contract proceeds | 84,100 | 8,908 | 12,998 | 6,296 | 112,303 | - | 112,303 |
| Construction proceeds | 1,913 | 3,835 | 8 | 8 | 5,765 | - | 5,765 |
| Proceeds from sales | 8,093 | 2,617 | 25 | 206 | 10,942 | - | 10,942 |
| Revenue generated from contracts with customers | 94,107 | 15,361 | 13,031 | 6,511 | 129,011 | - | 129,011 |
| Outside sales | 94,107 | 15,361 | 13,031 | 6,511 | 129,011 | - | 129,011 |
| Intersegment sales | 26 | 80 | 1 | - | 108 | (108) | - |
| Total | 94,133 | 15,441 | 13,033 | 6,511 | 129,120 | (108) | 129,011 |
| Income by reportable segment | 7,989 | 1,268 | 377 | (182) | 9,453 | (2,359) | 7,094 |
| Depreciation and amortization | 3,927 | 357 | 559 | 45 | 4,890 | 5 | 4,895 |
| Amortization of goodwill | 172 | 27 | 510 | 78 | 789 | - | 789 |

Note 1: The ¥ 2,359 million deductions to income by reportable segment under eliminations and corporate represents Company-wide expenses that cannot be attributed to any specific reportable segment. These expenses are primarily administrative costs not associated with specific reportable segments.

Note 2: Income by reportable segment has been adjusted for the operating income figure on the Quarterly Consolidated Statements of Income.

2 Information on Impairment Loss and Goodwill in Non-current Assets by Reportable Segment

(Significant Impairment Losses Pertaining to Non-current Assets)

Not applicable

(Significant Changes in Goodwill Amount)

Not applicable

(Significant Negative Goodwill)

Not applicable

II Consolidated Cumulative Period of Q1 (From April 1, 2025 to June 30, 2025)

1 Information on Sales and Income (Loss) and Other Items by Reportable Segment, with Disaggregated Income Information

(Millions of yen)

| | Reportable segments | | | | | Elimination and corporate (Note 1) | Amount on Consolidated Statements of Income (Note 2) |
|---|---------------------|-----------------------------------|-------------------------|-------------------|---------|------------------------------------|--|
| | Security Services | Facility Management Services etc. | Long-Term Care Services | Overseas Services | Total | | |
| Net sales | | | | | | | |
| Contract proceeds | 92,575 | 10,755 | 13,589 | 6,504 | 123,424 | - | 123,424 |
| Construction proceeds | 1,750 | 4,788 | 4 | 8 | 6,552 | - | 6,552 |
| Proceeds from sales | 8,588 | 2,231 | 21 | 336 | 11,177 | - | 11,177 |
| Revenue generated from contracts with customers | 102,914 | 17,776 | 13,614 | 6,849 | 141,154 | - | 141,154 |
| Outside sales | 102,914 | 17,776 | 13,614 | 6,849 | 141,154 | - | 141,154 |
| Intersegment sales | 119 | 88 | 1 | - | 210 | (210) | - |
| Total | 103,034 | 17,864 | 13,616 | 6,849 | 141,364 | (210) | 141,154 |
| Income by reportable segment | 10,953 | 1,637 | 638 | (177) | 13,052 | (2,614) | 10,437 |
| Depreciation and amortization | 4,067 | 384 | 557 | 49 | 5,059 | 3 | 5,063 |
| Amortization of goodwill | 187 | 57 | 509 | 68 | 823 | - | 823 |

Note 1: The ¥2,614 million deductions to income by reportable segment under eliminations and corporate represents Company-wide expenses that cannot be attributed to any specific reportable segment. These expenses are primarily administrative costs not associated with specific reportable segments.

Note 2: Income by reportable segment has been adjusted for the operating income figure on the Quarterly Consolidated Statements of Income.

2 Information on Impairment Loss and Goodwill in Non-current Assets by Reportable Segment

(Significant Impairment Losses Pertaining to Non-current Assets)

Not applicable

(Significant Changes in Goodwill Amount)

Not applicable

(Significant Negative Goodwill)

Not applicable