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# Semi-Annual Securities Report

(First half of the 61st business term)

From April 1, 2025  
to September 30, 2025

**ALSOK CO., LTD.**

(Former company name: SOHGO SECURITY SERVICES CO., LTD.)

1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan

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INDEPENDENT AUDITOR'S INTERIM REVIEW REPORT

## Cover page

Document filed	Semi-Annual Securities Report
Applicable law	Article 24-5, Paragraph 1, Item 1 of the table of the Financial Instruments and Exchange Act of Japan
Place of filing	Director-General, Kanto Local Finance Bureau
Filing date	November 5, 2025
Interim accounting period	First half of the 61st business term (From April 1, 2025 to September 30, 2025)
Company name	A L S O K 株式会社 ( <i>ALSOK Kabushiki Kaisha</i> ) (formerly 総合警備保障株式会社 ( <i>Sogo Keibi Hosho Kabushiki Kaisha</i> ))
Company name in English	ALSOK CO.,LTD. (formerly SOHGO SECURITY SERVICES CO., LTD.)
Name and title of representative	Ikuji Kayaki, Representative Director Group COO
Address of head office	1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan
Telephone number	+81-3-3470-6811 (Main telephone number)
Contact person	Kazuhide Shigemi, Director and Senior Executive Officer
Nearest contact place	1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan
Telephone number	+81-3-3470-6811 (Main telephone number)
Contact person	Kazuhide Shigemi, Director and Senior Executive Officer
Place for public inspection	Tokyo Stock Exchange, Inc. (2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo, Japan)

(Note) On July 16, 2025, we changed our company name from “SOHGO SECURITY SERVICES CO., LTD.” to “ALSOK CO., LTD.”

## Part 1. Company Information

### I. Overview of Company

#### 1. Selected financial data

Fiscal year	First half of the 60th business term	First half of the 61st business term	60th business term
Accounting period	From April 1, 2024 to September 30, 2024	From April 1, 2025 to September 30, 2025	From April 1, 2024 to March 31, 2025
Net sales (Millions of yen)	263,280	291,337	551,881
Ordinary income (Millions of yen)	16,648	23,889	43,107
Profit attributable to owners of parent (Millions of yen)	9,852	14,607	27,105
Comprehensive income (Millions of yen)	9,080	16,891	24,550
Net assets (Millions of yen)	366,524	388,232	376,000
Total assets (Millions of yen)	569,534	580,772	572,402
Net income per share (Yen)	19.96	30.10	55.41
Diluted net income per share (Yen)	—	—	—
Equity ratio (%)	58.0	60.1	59.1
Cash flows from operating activities (Millions of yen)	19,814	21,651	42,647
Cash flows from investing activities (Millions of yen)	(4,464)	(11,433)	(15,550)
Cash flows from financing activities (Millions of yen)	(25,345)	(9,790)	(36,309)
Cash and cash equivalents as of end of the period (Millions of yen)	59,228	60,348	60,018

(Notes) 1. Selected financial data is not disclosed on a non-consolidated basis as ALSOK CO., LTD. (the “Company”) prepares interim consolidated financial statements.

2. Diluted net income per share is not disclosed as there are no potentially dilutive shares.

## 2. Description of business

There have been no significant changes in the businesses that the Group (the Company and its subsidiaries and associates) operates during the six months ended September 30, 2025.

The Group had the following realignments during the six months ended September 30, 2025:

- (1) Effective April 1, 2025, ALSOK Joy Life Co., Ltd., which operates a long-term care business in the Kansai region, carried out organizational restructuring, including the absorption-type merger of ALSOK Life Support Co., Ltd.
- (2) Effective April 1, 2025, ALSOK Kanto Delivery Co., Ltd., which engages in the transportation security business, was absorbed and merged into the Company.
- (3) Effective May 30, 2025, the Company acquired additional shares of Miyazaki Sohgo Security Services Co., Ltd., an equity-method associate mainly engaging in security services, and Miyazaki Sohgo Security Services Co., Ltd. became a consolidated subsidiary of the Company. Effective July 16, 2025, the company name has changed to ALSOK Miyazaki Co., Ltd.
- (4) Effective September 1, 2025, pursuant to the agreement between the Company and FUJITSU HOME & OFFICE SERVICES LIMITED (“FUJITSU HOME”), FUJITSU HOME’s security services, cleaning services and facility management services, as well as facility management services of its wholly owned subsidiaries, FUJITSU HOKUSHIN CONSTRUCTION LIMITED and FUJITSU TOCHIGI CONSTRUCTION LIMITED, were transferred to ALSOK Facilities Co., Ltd., which is the Company’s consolidated subsidiary, by way of an absorption-type company split and a business transfer, respectively.

## II. Business Overview

### 1. Risk factors

During the six months ended September 30, 2025, there have been no newly arising business risks, etc. or no changes in the business risks, etc. disclosed in the Annual Securities Report of the previous fiscal year.

### 2. Management analysis of financial position, operating results, and cash flows

Any forward-looking information included in this report is based on the best estimates of the Company as of the date of filing of this report.

#### (1) Financial position and operating results

During the six months ended September 30, 2025, the Japanese economy continued to recover moderately, driven by a pickup in consumer spending and capital expenditure, although improvements in corporate earnings slowed due to the impact of U.S. trade policies on certain industries. Looking ahead, while concerns remain over the potential impact of U.S. trade policies, expectations are rising for the new Cabinet’s economic measures, which prioritize price stability.

In the security field, as outlined in the government’s “Basic Policy on Economic and Fiscal Management and Reform 2025,” the government is committed not only to recovery and reconstruction from natural disasters but also to the realization of a safe and secure society. The Group is expected to provide comprehensive safety and security services, including security guard services, as the society’s expectations for the security sector are rising amid various developments such as threats in cyberspace, concerns about victimization of senior citizens, women, children, and other socially vulnerable groups, as well as increasing street crime and accidents, and aging infrastructure. Since 2022, the number of criminal offenses has continued to rise year-on-year for three consecutive years. Amid a decline in public sense of security driven by a series of nationwide robberies and crimes committed by some foreign nationals, the Group’s role in protecting safety and security has become increasingly vital.

In this environment, aiming to contribute to a sustainable society, the Group has continued to provide appropriate services as an operator of service businesses related to the safety and security of society (Security Services, Facility Management Services etc., Long-Term Care Services, and Overseas Services). As set forth in the “Grand Design 2025,” which concludes this fiscal year, the Group aims to become “a resilient integrated safety and security solutions provider that meets various safety and security needs of the society.” In order to respond to increasing safety and security needs of customers with diversified risks, we have made efforts to provide new services that combine a variety of services including security, facility management, and long-term care. In addition, as prices continue to rise, we are asking customers to adjust prices to keep up with rising costs.

As a result of the efforts mentioned above, the Group’s operating results for the six months ended September 30, 2025 showed a steady improvement compared to the previous fiscal year. The Group recorded net sales of ¥291,337 million (10.7% increase year on year), operating income of ¥22,520 million (47.6% increase year on year), ordinary income of ¥23,889 million (43.5% increase year on year), and profit attributable to owners of parent of ¥14,607 million (48.3% increase year on year) for the six months ended September 30, 2025.

By business segment, the main factors for change are as follows:

The net sales of the Security Services segment were ¥209,871 million (10.2% increase year on year), and operating income was ¥22,532 million (33.3% increase year on year).

The Company has provided services for corporate customers through its Electronic Security Services business and promoted

sales of the ALSOK-G7 (read as “ALSOK G-seven”), which contributes to customers’ labor saving needs. The ALSOK-G7 is equipped with a live video monitoring function as a standard feature, with enhanced optional services such as image storage and remote equipment control. We plan to continue expanding its range of applications to meet our customer needs. In July 2024, we expanded the coverage of the ALSOK IT Rescue and ALSOK Facility Rescue services nationwide. These services leverage ALSOK’s existing infrastructure for electronic security. In the event of a failure of IT equipment or building facilities, guards will rush to the scene to investigate the cause and take emergency repairs with the operational support of specialists. Additionally, the Company is working to expand its business through the use of drones, including for the inspection of solar panels and other various facilities. In September 2025, we launched the ALSOK Physical Penetration Testing service, further expanding our cybersecurity offerings. This service provides a comprehensive assessment of the risks associated with physical intrusion into customers’ business premises and subsequent cyberattacks originating from within those premises, followed by recommendations for improvement measures.

In the HOME ALSOK Services, orders grew, primarily driven by the HOME ALSOK Connect, amid a growing sense of insecurity in Japan. In addition to the conventional Online Security Service, in which ALSOK rushes to the scene of detected emergencies, the HOME ALSOK Connect offers a more affordable Self-Security plan with optional on-site confirmation service by ALSOK upon customer request, thereby addressing diverse safety and security needs. In May 2024, we launched the Sumaho Gate, a controller for the HOME ALSOK Connect equipped with a functionality to prevent the smartphone from being lost, which enables users to activate/deactivate the security activities with smooth authentication using smartphones. The Group has also proactively promoted sales of the HOME ALSOK Mimamori Support, a service to watch over senior citizens, and other services.

In the Stationed Security Services, we focused on, among other things, security services for airport facilities in response to growing inbound demand, as well as for production sites that are being reshored to Japan. In addition, the Group collectively provided security services for the venue and individual pavilions of the Expo 2025 Osaka, Kansai, Japan, and for the World Athletics Championships Tokyo 25. Going forward, we will leverage DX, etc., to reduce labor and improve the efficiency of the Stationed Security Services. We will also work on events such as the 20th Asian Games Aichi-Nagoya 2026.

For the Transportation Security Services, although the number of ATMs is decreasing domestically due to the consolidation and closing of branches of financial institutions, the needs to improve the efficiency of cash management operations remain as strong as ever, and we are promoting the sales of the ATM Comprehensive Management Service, the Cash Deposit and Dispenser Machine On-Line System, and other products. Our offerings also include the Tax and Public Funds Collection System, which automates local government disbursement counter operations through the use of the Cash Deposit and Dispenser Machine On-Line System. We will continue to gain an understanding of various outsourcing needs, such as the needs of regional financial institutions to improve operational efficiency and to reduce costs, and will expand our service offerings.

The net sales of the Facility Management Services etc. were ¥40,376 million (21.3% increase year on year), and operating income was ¥4,516 million (61.8% increase year on year). In September 2025, ALSOK Facilities Co., Ltd., which is the Company’s wholly owned subsidiary, strengthened its business foundation by succeeding to facility management services and other services from FUJITSU HOME & OFFICE SERVICES LIMITED and its two subsidiaries through an absorption-type company split and other procedures. We will continue to expand the Facility Management, promoting the sales, installation, and maintenance of EV charging equipment as a part of enhancement of our sustainability efforts.

The net sales of the Long-Term Care Services were ¥27,409 (3.6% increase year on year), and operating income was ¥1,280 million (54.9% increase year on year). We will continue to improve operational efficiency through optimization of staff allocation and enhance nursing care operations through DX, including the use of nursing care support robots, and strive to expand services under the unified “ALSOK’s Care” Long-Term Care Services brand.

The net sales of the Overseas Services were ¥13,679 million (4.3% increase year on year), and operating loss was ¥427 million (¥373 million for the six months ended September 30, 2024) due in part to the effect of M&A. We will continue to provide optimal products and services tailored to each country, leveraging the know-how we have cultivated in Japan, to support our customers’ overseas businesses and expand our operations actively.

In commemoration of its 60th anniversary, the Company has changed its company name from SOHGO SECURITY SERVICES CO., LTD. to ALSOK CO., LTD. Through this change, the Company and the Group are committed to further evolving into an entity that delivers safety and security at all times, not only through security services but also across a wide range of business domains.

Total assets as of September 30, 2025 were ¥580,772 million, an increase of ¥8,369 million from the end of the previous fiscal year. This increase was mainly due to ¥3,272 million increase in property, plant and equipment and ¥2,770 million increase in investment securities, resulting from investments and other factors associated with administrative systems.

Total liabilities as of September 30, 2025 were ¥192,539 million, a decrease of ¥3,862 million from the end of the previous fiscal

year. This resulted from ¥5,815 million decrease in notes and accounts payable - trade, which was partially offset by ¥1,225 million increase in other current liabilities including advance payment.

(2) Cash flows

Cash and cash equivalents (“cash”) for the six months ended September 30, 2025 are summarized below:

(Cash flows from operating activities)

During the six months ended September 30, 2025, net cash provided by operating activities was ¥21,651 million, 9.3% increase year on year. This resulted from ¥23,834 million of net income before income taxes, ¥10,300 million of depreciation expenses added back and ¥2,611 million decrease in trade receivables, which was partially offset by ¥8,038 million decrease in trade payables and ¥7,825 million income tax payment.

The net increase/decrease in assets and liabilities for transportation security services includes changes in cash for transportation security services, cash raised for transportation security services within short-term loans payable, and others.

(Cash flows from investing activities)

During the six months ended September 30, 2025, net cash used in investing activities was ¥11,433 million, 156.1% increase year on year. The cash decreased due to ¥9,310 million used for purchase of property, plant and equipment and ¥2,443 million used for purchase of intangible assets.

(Cash flows from financing activities)

During the six months ended September 30, 2025, net cash used in financing activities was ¥9,790 million, 61.4% decrease year on year. The cash decreased due to ¥6,499 million used for dividends payment and ¥3,107 million used for repayments of lease liabilities.

(3) Accounting estimates and assumptions used for those estimates

There have been no significant changes in the accounting estimates and assumptions used for those estimates described in “Management analysis of financial position, operating results, and cash flows” of the Annual Securities Report for the previous fiscal year.

(4) Business policies and strategies

There have been no significant changes in the business policies and strategies of the Group during the six months ended September 30, 2025.

(5) Production, orders, and sales

(Production)

The Group is not engaged in production activities. The number of contracts in progress as of September 30, 2025 is as follows:

Segment	As of the end of six months ended September 30, 2025 (As of September 30, 2025)	Year on year change (%)
Security Services		
Electronic Security Services (Thousands of contracts)	598	1.3
HOME ALSOK Services (Thousands of contracts)	531	3.8
Stationed Security Services (Thousands of contracts)	4	5.5
Transportation Security Services (Thousands of contracts)	92	3.3
Total (Thousands of contracts)	1,227	2.5
Facility Management Services etc. (Thousands of contracts)	135	4.6
Long-Term Care Services (Thousands of contracts)	29	2.4
Overseas Services (Thousands of contracts)	5	18.0
Total (Thousands of contracts)	1,397	2.8

(Note) The number of contracts above represents the total number of long-term contracts with the customers (contracts to provide services on an ongoing basis for a certain period of time), not the total number of parties to the contract the Group provides services to. Major services provided by each segment are as follows:

Electronic Security Services	ALSOK Guard System for corporate customers
HOME ALSOK Services	Home security services for individual customers
Stationed Security Services	Stationed security services to assign security guards to facilities of the customers
Transportation Security Services	Cash transportation services including transportation of securities, and Cash Deposit and Dispenser Machine On-Line System
Facility Management Services etc.	Facility management, cleaning services, call center services, etc., maintenance, management and operation of various facilities, inspection of fire equipment and AED rental, etc.
Long-Term Care Services	Home-visit nursing care, day care services, fee-based long-term care facilities, group homes, etc.
Overseas Services	Security Services, Facility Management Services etc., and staffing services provided by overseas subsidiaries



(Sales)

The sales results for each segment are described below:

Segment	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)	Year on year change (%)
Security Services		
Electronic Security Services (Millions of yen)	89,560	8.1
HOME ALSOK Services (Millions of yen)	12,392	4.6
Stationed Security Services (Millions of yen)	71,921	19.6
Transportation Security Services (Millions of yen)	35,996	1.2
Total (Millions of yen)	209,871	10.2
Facility Management Services etc. (Millions of yen)	40,376	21.3
Long-Term Care Services (Millions of yen)	27,409	3.6
Overseas Services (Millions of yen)	13,679	4.3
Total (Millions of yen)	291,337	10.7

(Note) No single customer accounted for 10% or more of total net sales.

(6) Priority business and financial challenges

There have been no significant changes in the Group's priority business and financial challenges during the six months ended September 30, 2025.

(7) Research and development

Research and development cost was ¥310 million for the six months ended September 30, 2025, which was mainly related to security business.

There have been no significant changes in the Group's research and development activities during the six months ended September 30, 2025.

(8) Analysis of capital resources and liquidity

The Group's primary source of funds is the monthly fees received from customers, mainly in the security business, which is stable and predictable revenue. As the Group's expenditure plan is based on this stable source of funds, the Group believes there is little concern that it will face a shortage of funds in the predictable future. The Group also believes that it can obtain external financing stably due to this secure source of funds, the recent trend of the equity ratio, and the good relationships with its key financial institutions.

The Group's primary capital needs and methods of financing are as follows:

(Working capital needs)

The working capital needs of the Group are mainly comprised of cost of sales, such as labor costs and outsourcing costs, selling, general and administrative expenses, such as personnel expenses, and cash required for deposit of sales proceeds into the customers' bank accounts through Cash Deposit and Dispenser Machine On-Line System in Transportation Security Services.

While the cost of sales and selling, general and administrative expenses are generally paid out of its own funds as the payment occurs regularly throughout the year, the Group also uses short-term loans from financial institutions as necessary to meet the capital needs.

The Group uses both its own funds and short-term loans from financial institutions for deposit of sales proceeds into the customers' bank accounts through the Cash Deposit and Dispenser Machine On-Line System. Such short-term loans are available through overdrafts and can be executed immediately based on the cash needs. The amount of sales proceeds that the Group deposits into customers' bank accounts on a certain day represents the amount of sales proceeds deposited by customers into the Cash Deposit and Dispenser Machine on the previous day, which fluctuates significantly on a daily basis. The amount of deposits increases especially on Monday or any business day after national holidays because such amount includes the amount deposited by customers into the Machine during the weekends and holidays, resulting in increasing use of short-term loans from financial institutions.

(Investment capital needs)

The investment capital needs of the Group are mainly comprised of M&A transactions. This is generally paid out of its own funds, and the Group also uses short-term and long-term loans from financial institutions as necessary to meet the needs.

In addition, the recurring acquisition of security alarm equipment related to the electronic security is also included in capital investment. The Group considers the acquisition of security alarm equipment is similar in nature to the acquisition of inventories as a component of working capital since the amount per acquisition is small and it occurs as orders are received. As the acquisition of alarm equipment occurs regularly throughout the year, it is generally paid out of its own funds, which is similar to the working capital needs.

During the six months ended September 30, 2025, there have been no significant changes in the Group's capital investment plan, including capital expenditures which were planned as of March 31, 2025.

(Management's view on future outlook of capital needs and methods of financing)

The Group has mostly used its own funds to meet the capital needs during the six months ended September 30, 2025 except for transportation security services. At this point, the Group does not expect any significant change in the capital needs during the fiscal year ending March 31, 2026 and believes that its capital needs will be satisfied by its own funds.

#### (9) Facilities

(Plan for establishment or disposal of facilities)

During the six months ended September 30, 2025, there have been no significant changes in the plan for establishment or disposal of facilities which was under planning as of March 31, 2025. In addition, there were no newly established plans for installation, expansion, renovation, disposal or sale of significant facilities during the six months ended September 30, 2025.

### 3. Material contracts, etc.

- (1) Effective May 30, 2025, the Company acquired additional shares of Miyazaki Sohgo Security Services Co., Ltd., an equity-method associate mainly engaging in security services, and Miyazaki Sohgo Security Services Co., Ltd. became a consolidated subsidiary of the Company. Effective July 16, 2025, the company name has changed to ALSOK Miyazaki Co., Ltd.
- (2) Effective September 1, 2025, pursuant to the agreement between the Company and FUJITSU HOME & OFFICE SERVICES LIMITED ("FUJITSU HOME"), FUJITSU HOME's security services, cleaning services and facility management services, as well as facility management services of its wholly owned subsidiaries, FUJITSU HOKUSHIN CONSTRUCTION LIMITED and FUJITSU TOCHIGI CONSTRUCTION LIMITED, were transferred to ALSOK Facilities Co., Ltd., which is the Company's consolidated subsidiary, by way of an absorption-type company split and a business transfer, respectively.

### III. Information on Reporting Company

#### 1. Information on shares, etc.

##### (1) Total number of shares, etc.

###### i. Total number of shares

Class	Total number of authorized shares (Shares)
Common stock	1,500,000,000
Total	1,500,000,000

###### ii. Shares issued

Class	Number of shares issued as of September 30, 2025 (Shares)	Number of shares issued as of November 5, 2025 (filing date) (Shares)	Name of stock exchange on which the Company is listed or name of Authorized Financial Instruments Firms Association where the Company is registered	Description
Common stock	510,200,210	510,200,210	Tokyo Stock Exchange Prime market	Standard share of the Company with no restrictions on the content of rights. Number of shares per one unit of share is 100 shares.
Total	510,200,210	510,200,210	—	—

##### (2) Subscription rights to shares, etc.

###### i. Details of stock option plans

Nothing to report.

###### ii. Other subscription rights to shares, etc.

Nothing to report.

##### (3) Exercises of moving strike convertible bonds, etc.

Nothing to report.

##### (4) Changes in number of shares issued and capital stock, etc.

Period	Changes in the total number of shares issued (Shares)	Total number of shares issued (Shares)	Changes in capital stock (Millions of yen)	Amount of capital stock (Millions of yen)	Changes in capital surplus (Millions of yen)	Amount of capital surplus (Millions of yen)
From April 1, 2025 to September 30, 2025	—	510,200,210	—	18,675	—	29,320

## (5) Major shareholders

As of September 30, 2025

Name	Address	Number of shares held (Thousands of shares)	Ownership percentage to the total number of shares issued (excluding treasury stock) (%)
The Master Trust Bank of Japan, Ltd. (Trust account) (Note 1)	1-8-1 Akasaka, Minato-ku, Tokyo	57,676	11.86
SOHGO CORPORATION	130-16 Yamabukicho, Shinjuku-ku, Tokyo, Japan	36,943	7.59
Saitama Kiki Co., Ltd.	7-1-3 Shimoochiai, Chuo-ku, Saitama, Japan	26,419	5.43
Kizuna Corporation	130-16 Yamabukicho, Shinjuku-ku, Tokyo, Japan	26,150	5.37
Custody Bank of Japan, Ltd. (Trust account) (Note 1)	1-8-12, Harumi, Chuo-ku, Tokyo, Japan	24,752	5.09
ALSOK CO., LTD. Employee Stockholding Association	1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan	17,351	3.56
Custody Bank of Japan, Ltd. as Trustee for Mizuho Bank Retirement Benefit Trust Account Re-entrusted by Mizuho Trust and Banking Co., Ltd.	1-8-12, Harumi, Chuo-ku, Tokyo, Japan	14,807	3.04
Atsushi Murai	Suginami-ku, Tokyo, Japan	14,804	3.04
SMBC Trust Bank Ltd. (as trustee for Sumitomo Mitsui Banking Corporation Retirement Benefits Trust Account)	1-3-2 Marunouchi, Chiyoda-ku, Tokyo	13,678	2.81
Morgan Stanley MUFG Securities Co., Ltd.	1-9-7 Otemachi, Chiyoda-ku, Tokyo, Japan	11,052	2.27
Total	—	243,636	50.11

(Note) 1. Of the number of shares held above, the number of shares related to the trust business is as follows:

The Master Trust Bank of Japan, Ltd. (Trust account)	27,916 thousand shares
Custody Bank of Japan, Ltd. (Trust account)	12,652 thousand shares

(6) Voting rights

i. Shares issued

As of September 30, 2025

Category	Number of shares (Shares)	Number of voting rights (Unit)	Description
Shares without voting rights	—	—	—
Shares with restricted voting rights (treasury stock, etc.)	—	—	—
Shares with restricted voting rights (others)	—	—	—
Shares with full voting rights (treasury stock, etc.)	Common stock 24,098,400	—	Standard share of the Company with no restrictions on the content of rights. Number of shares per one unit of share is 100 shares.
Shares with full voting rights (others)	Common stock 486,060,900	4,860,609	Same as above
Shares less than one unit	Common stock 40,910	—	Shares less than one unit (100 shares)
Total number of shares issued	510,200,210	—	—
Total number of voting rights	—	4,860,609	—

ii. Treasury stock, etc.

As of September 30, 2025

Name of shareholders	Address of shareholders	Number of shares held under own name (Shares)	Number of shares held under the name of others (Shares)	Total number of shares held (Shares)	Ownership percentage to the total number of shares issued (%)
ALSOK CO., LTD.	1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan	24,098,400	—	24,098,400	4.72
Total	—	24,098,400	—	24,098,400	4.72

(Note) Based on the resolution by the Board of Directors' meeting held on April 8, 2025, the Company disposed of its treasury stock as restricted stock under the restricted stock grant plan for employees of the Company and its subsidiaries through the Employee Stockholding Association. As a result of this disposal, the number of treasury stock has decreased by 1,101,900 shares. Additionally, 3,072 shares were added through the gratuitous acquisition of restricted stock during the six months ended September 30, 2025. As a result, the number of treasury stock as of September 30, 2025 is 24,098,462 shares.

2. Information on officers and directors

Nothing to report.

## IV. Financial Condition

### 1. Preparation method of interim consolidated financial statements

The interim consolidated financial statements of the Company are prepared in accordance with the Ordinance on Terminology, Forms, and Preparation Methods of Consolidated Financial Statements (Ministry of Finance Ordinance No. 28 of 1976, “Ordinance on Consolidated Financial Statements”).

In addition, the Company falls under the category of companies listed in the Article 24-5, Paragraph 1, upper column of item 1 of the table of the Financial Instruments and Exchange Act and prepares Type 1 interim consolidated financial statements in accordance with the provisions of Part 1 and Part 3 of the Ordinance on Consolidated Financial Statements.

### 2. Audit

In accordance with the provisions of Article 193-2, Paragraph 1 of the Financial Instruments and Exchange Act of Japan, the interim consolidated financial statements for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025) were reviewed by Grant Thornton Taiyo LLC.

# 1. Interim consolidated financial statements

## (1) Interim consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	68,669	70,677
Cash for transportation security services	* 81,557	* 79,750
Notes and accounts receivable - trade, and contract assets	69,716	67,142
Securities	449	845
Raw materials and supplies	14,111	15,257
Costs on uncompleted construction contracts	32	84
Advances paid	5,640	6,071
Other	16,722	18,397
Allowance for doubtful accounts	(178)	(179)
Total current assets	256,722	258,047
Non-current assets		
Property, plant and equipment	122,418	125,691
Intangible assets		
Goodwill	29,873	29,668
Other	8,832	9,169
Total intangible assets	38,705	38,838
Investments and other assets		
Investment securities	62,312	65,083
Net defined benefit asset	59,698	61,113
Other	33,471	32,922
Allowance for doubtful accounts	(928)	(924)
Total investments and other assets	154,555	158,194
Total non-current assets	315,679	322,724
Total assets	572,402	580,772
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	30,121	24,306
Short-term loans payable	* 13,217	* 12,235
Income taxes payable	8,111	8,719
Provisions	2,687	3,050
Other	54,753	55,979
Total current liabilities	108,892	104,290
Non-current liabilities		
Bonds payable	—	100
Long-term loans payable	1,327	1,144
Net defined benefit liability	39,534	40,104
Provisions	1,975	2,049
Asset retirement obligations	844	849
Other	43,826	44,000
Total non-current liabilities	87,509	88,249
Total liabilities	196,401	192,539

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Net Assets		
Shareholders' equity		
Capital stock	18,675	18,675
Capital surplus	34,214	34,366
Retained earnings	278,283	286,391
Treasury stock	(21,074)	(20,154)
Total shareholders' equity	310,098	319,279
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	11,269	13,586
Revaluation reserve for land	(3,435)	(3,435)
Foreign currency translation adjustment	1,343	850
Remeasurements of defined benefit plans	19,157	18,544
Total accumulated other comprehensive income	28,335	29,545
Non-controlling interests	37,566	39,407
Total net assets	376,000	388,232
Total liabilities and net assets	572,402	580,772



## (2) Interim consolidated statement of income and interim consolidated statement of comprehensive income

## Interim consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Net sales	263,280	291,337
Cost of sales	202,532	221,518
Gross profit	60,748	69,818
Selling, general and administrative expenses	* 45,490	* 47,298
Operating income	15,258	22,520
Non-operating income		
Interest income	119	121
Dividend income	622	671
Gain on sale of investment securities	9	0
Share of profit of entities accounted for using equity method	673	766
Dividend income of insurance	306	267
Penalty income	282	264
Other	826	920
Total non-operating income	2,840	3,011
Non-operating expenses		
Interest expenses	920	921
Financing expenses	156	211
Other	372	509
Total non-operating expenses	1,449	1,642
Ordinary income	16,648	23,889
Extraordinary income		
Gain on sale of investment securities	181	29
Gain on sale of shares of subsidiaries and associates	—	46
Gain on step acquisitions	—	0
Gain on negative goodwill	835	—
Gain on sale of non-current assets	61	—
Total extraordinary income	1,079	76
Extraordinary losses		
Loss on sale of investment securities	303	—
Loss on valuation of investment securities	15	2
Loss on sale of shares of subsidiaries and associates	—	11
Loss on termination of retirement benefit plan	—	116
Impairment losses	0	0
Loss on step acquisitions	605	—
Total extraordinary losses	924	130
Net income before income taxes	16,803	23,834
Income taxes	6,184	8,362
Net income	10,618	15,472
Net income attributable to non-controlling interests	766	864
Net income attributable to owners of parent	9,852	14,607

## Interim consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Net income	10,618	15,472
Other comprehensive income		
Valuation difference on available-for-sale securities	(788)	2,379
Foreign currency translation adjustment	297	(577)
Remeasurements of defined benefit plans	(974)	(622)
Share of other comprehensive income (loss) of entities accounted for using equity method	(73)	238
Total other comprehensive income (loss)	(1,538)	1,418
Comprehensive income	9,080	16,891
(Contents)		
Comprehensive income attributable to owners of parent	8,273	15,818
Comprehensive income attributable to non-controlling interests	807	1,072

## (3) Interim consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Cash flows from operating activities		
Net income before income taxes	16,803	23,834
Depreciation	9,936	10,300
Impairment losses	0	0
Amortization of goodwill	1,580	1,652
Gain on negative goodwill	(835)	—
Loss (gain) on step acquisitions	605	(0)
Increase (decrease) in allowance for doubtful accounts	391	(8)
Increase (decrease) in net defined benefit liability	410	539
Increase (decrease) in provision for bonuses	339	341
Increase (decrease) in provision for bonuses for directors (and other officers)	(33)	(45)
Interest and dividend income	(742)	(792)
Interest expenses	920	921
Share of loss (profit) of entities accounted for using equity method	(673)	(766)
Loss (gain) on sale of non-current assets	(77)	(1)
Loss on retirement of non-current assets	133	192
Loss (gain) on sale of investment securities	111	(29)
Loss (gain) on valuation of investment securities	15	2
Loss (gain) on sale of shares of subsidiaries and associates	—	(35)
Decrease (increase) in trade receivables	9,011	2,611
Decrease (increase) in inventories	(1,454)	(1,204)
Increase (decrease) in trade payables	(10,914)	(8,038)
Decrease (increase) in net defined benefit asset	(3,459)	(2,424)
Net increase/decrease in assets and liabilities for transportation security services	2,871	(587)
Other	(246)	2,430
Subtotal	24,696	28,893
Interest and dividends received	1,218	1,342
Interest paid	(914)	(931)
Income taxes paid	(5,257)	(7,825)
Income taxes refund	70	172
Net cash provided by (used in) operating activities	19,814	21,651

(Millions of yen)

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Cash flows from investing activities		
Decrease (increase) in time deposits	(239)	(1,491)
Payments in long-term deposits	(119)	—
Proceeds from withdrawal of long-term deposits	—	7
Purchase of property, plant and equipment	(7,273)	(9,310)
Proceeds from sales of property, plant and equipment	408	13
Purchase of intangible assets	(969)	(2,443)
Purchase of investment securities	(387)	(447)
Proceeds from sales of investment securities	329	412
Payments for acquisition of businesses	(3)	(1,585)
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	4,588	1,492
Proceeds from sale of shares of subsidiaries and associates	—	130
Decrease (increase) in short-term loans receivable	(3)	0
Payments of long-term loans receivable	(20)	(42)
Proceeds from collection of long-term loans receivable	32	39
Proceeds from refund of leasehold and guarantee deposits	74	23
Other	(882)	1,768
Net cash provided by (used in) investing activities	(4,464)	(11,433)
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	2,580	1,116
Proceeds from long-term loans payable	120	110
Repayments of long-term loans payable	(434)	(440)
Proceeds from issuance of bonds	—	100
Redemption of bonds	—	(200)
Purchase of treasury stock	(15,000)	—
Repayments of lease liabilities	(3,000)	(3,107)
Dividends paid	(7,511)	(6,499)
Dividends paid to non-controlling interests	(705)	(650)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(1,393)	(220)
Net cash provided by (used in) financing activities	(25,345)	(9,790)
Effect of exchange rate change on cash and cash equivalents	61	(97)
Net increase (decrease) in cash and cash equivalents	(9,934)	330
Cash and cash equivalents at beginning of period	69,162	60,018
Cash and cash equivalents at end of period	* 59,228	* 60,348

## Notes

(Changes in scope of consolidation or scope of application of equity method)

During the six months ended September 30, 2025, the Company acquired shares of ALSOK Miyazaki Co., Ltd., an equity-method associate, which became a consolidated subsidiary of the Company. On the other hand, ALSOK Life Support Co., Ltd. was absorbed and merged into ALSOK Joy Life Co., Ltd., and ALSOK Kanto Delivery Co., Ltd. was absorbed and merged into the Company. Therefore, these companies were excluded from the scope of consolidation.

(Specific accounting treatment applied in preparing interim consolidated financial statements)

(Calculation of tax expense)

Tax expense is calculated by reasonably estimating the effective tax rate after applying tax effect accounting for income before income taxes for the consolidated fiscal year including the six months ended September 30, 2025 and then by multiplying the income before income taxes for the period by such estimated effective tax rate.

Income taxes - deferred is included in income taxes.

(Matters related to interim consolidated balance sheet)

\* Cash for transportation security services

As of March 31, 2025

This represents cash for transportation security services, and its use for other purposes is restricted.

In addition, the short-term loans payable balance includes ¥5,415 million of funds borrowed for the services.

As of September 30, 2025

This represents cash for transportation security services, and its use for other purposes is restricted.

In addition, the short-term loans payable balance includes ¥3,469 million of funds borrowed for the services.

(Matters related to interim consolidated statement of income)

\* Selling, general and administrative expenses mainly comprise the following:

	(Millions of yen)	
	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Salary allowances	22,382	23,256
Provision for bonuses	438	510
Provision for bonuses for directors (and other officers)	89	90
Provision for retirement benefits for directors (and other officers)	84	89
Provision for allowance for doubtful accounts	410	18
Retirement benefit expenses	334	487

(Matters related to interim consolidated statement of cash flows)

\* The relationship between the cash and cash equivalents at the end of the period and the amount presented on the interim consolidated balance sheet is as follows:

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Cash and deposits accounts	68,406	70,677
Deposits with deposit term of over three months	(9,386)	(10,428)
Short-term investment (securities) whose redemption is due within three months from the acquisition date	100	99
Other (deposit at securities company)	107	0
Cash and cash equivalents	59,228	60,348

(Matters related to total shareholders' equity)

I. Six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

1. Cash dividends paid

(Resolution)	Class	Total dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Ordinary General Meeting of Shareholders on June 25, 2024	Common stock	7,511	15.0	March 31, 2024	June 26, 2024	Retained earnings

2. Dividends that have a record date during the six months ended September 30, 2024 and an effective date of which is after September 30, 2024

(Resolution)	Class	Total dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Board of Directors' meeting on November 6, 2024	Common stock	6,014	12.4	September 30, 2024	December 3, 2024	Retained earnings

3. Notes on substantial changes in the amount of shareholder's equity

The Company has completed the acquisition of 15,741,100 shares of treasury stock (acquisition cost of ¥14,999 million) by September 30, 2024 based on the resolution of the Board of Directors' meeting held on May 14, 2024. As a result, the number and amount of treasury stock as of September 30, 2024 are 25,314,208 shares and ¥21,074 million, including the shares acquired through requests for the purchase of shares less than one unit and changes in the number of shares held by subsidiaries and associates.

II. Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Cash dividends paid

(Resolution)	Class	Total dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Ordinary General Meeting of Shareholders on June 25, 2025	Common stock	6,499	13.4	March 31, 2025	June 26, 2025	Retained earnings

2. Dividends that have a record date during the six months ended September 30, 2025 and an effective date of which is after September 30, 2025

(Resolution)	Class	Total dividends (Millions of yen)	Dividends per share (Yen)	Record date	Effective date	Source of dividends
Board of Directors' meeting on November 5, 2025	Common stock	7,097	14.6	September 30, 2025	December 3, 2025	Retained earnings

3. Notes on substantial changes in the amount of shareholder's equity

Based on the resolution by the Board of Directors' meeting held on April 8, 2025, the Company disposed of its treasury stock as restricted stock under the restricted stock grant plan for employees of the Company and its subsidiaries through the Employee Stockholding Association on July 16, 2025. As a result of this disposal, the number and amount of treasury stock have decreased by 1,101,900 shares and ¥919 million. Additionally, 3,072 shares were added through the gratuitous acquisition of restricted stock and also the number of shares held by subsidiaries and associates has changed during the six months ended September 30, 2025. As a result, the number and amount of treasury stock as of September 30, 2025 are 24,215,212 shares and ¥20,154 million.

(Segment information etc.)

Segment information

I. Six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

1. Information on the amount of net sales and income (loss) and disaggregation of revenue by reportable segment

(Millions of yen)

	Reportable segment					Adjustment (Note 1)	Amount recorded in the interim consolidated statement of income (Note 2)
	Security Services	Facility Management Services etc.	Long-Term Care Services	Overseas Services	Total		
Net sales							
Contract revenue	169,735	18,026	26,400	12,670	226,832	—	226,832
Construction revenue	3,623	9,442	14	13	13,093	—	13,093
Sales revenue	17,063	5,812	42	435	23,354	—	23,354
Revenue from contracts with customers	190,422	33,282	26,457	13,119	263,280	—	263,280
Sales to external customers	190,422	33,282	26,457	13,119	263,280	—	263,280
Intersegment sales and transfers	51	202	3	—	257	(257)	—
Total	190,473	33,484	26,461	13,119	263,538	(257)	263,280
Income (loss) by reportable segment	16,900	2,791	826	(373)	20,145	(4,887)	15,258
Depreciation and amortization	7,991	721	1,121	92	9,927	9	9,936
Amortization of goodwill	345	54	1,021	159	1,580	—	1,580

(Notes) 1. ¥(4,887) million adjustment to income by reportable segment represents common expenses that cannot be allocated to any specific reportable segment. These expenses are primarily general and administrative expenses not associated with any specific reportable segment.

2. Income by reportable segment is adjusted for the operating income per the interim consolidated statement of income.

2. Information on impairment losses on non-current assets or goodwill, etc. by reportable segment

(Significant impairment loss on non-current assets)

No impairment loss was allocated to any of the reportable segments. Impairment losses not allocated to reportable segments were ¥0 million, which comprised ¥0 million for land.

(Significant change in the amount of goodwill)

Nothing to report.

(Significant gain on negative goodwill)

During the six months ended September 30, 2024, due to the inclusion of Nihon Guard Co., Ltd. in the scope of consolidation, a gain on negative goodwill of ¥835 million is recognized. The gain on negative goodwill is not allocated to any reportable segments.



II. Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Information on the amount of net sales and income (loss) and disaggregation of revenue by reportable segment

(Millions of yen)

	Reportable segment					Adjustment (Note 1)	Amount recorded in the interim consolidated statement of income (Note 2)
	Security Services	Facility Management Services etc.	Long-Term Care Services	Overseas Services	Total		
Net sales							
Contract revenue	187,994	22,086	27,360	13,044	250,485	—	250,485
Construction revenue	3,484	12,733	8	23	16,248	—	16,248
Sales revenue	18,393	5,556	41	612	24,602	—	24,602
Revenue from contracts with customers	209,871	40,376	27,409	13,679	291,337	—	291,337
Sales to external customers	209,871	40,376	27,409	13,679	291,337	—	291,337
Intersegment sales and transfers	217	209	3	—	430	(430)	—
Total	210,088	40,585	27,413	13,679	291,767	(430)	291,337
Income (loss) by reportable segment	22,532	4,516	1,280	(427)	27,902	(5,382)	22,520
Depreciation and amortization	8,288	778	1,117	106	10,290	10	10,300
Amortization of goodwill	371	132	1,019	128	1,652	—	1,652

(Notes) 1. ¥(5,382) million adjustment to income by reportable segment represents common expenses that cannot be allocated to any specific reportable segment. These expenses are primarily general and administrative expenses not associated with any specific reportable segment.

2. Income by reportable segment is adjusted for the operating income per the interim consolidated statement of income.

2. Information on impairment losses on non-current assets or goodwill, etc. by reportable segment

(Significant impairment loss on non-current assets)

No impairment loss was allocated to any of the reportable segments. Impairment losses not allocated to reportable segments were ¥0 million, which comprised ¥0 million for land.

(Significant change in the amount of goodwill)

During the six months ended September 30, 2025, there was a significant change in the amount of goodwill due to: (i) the absorption-type company split with FUJITSU HOME & OFFICE SERVICES LIMITED as the absorption-type split company and ALSOK Facilities Co., Ltd., which is the Company's consolidated subsidiary, as the successor company; and (ii) the business transfer with FUJITSU HOKUSHIN CONSTRUCTION LIMITED and FUJITSU TOCHIGI CONSTRUCTION LIMITED as the transferor companies and ALSOK Facilities Co., Ltd. as the transferee company. Increase in the goodwill due to these events is ¥1,550 million. The goodwill is not allocated to any reportable segments.

(Significant gain on negative goodwill)

Nothing to report.

(Matters related to business combination)

(Business combination by way of acquisition)

1. Acquisition of additional shares of Miyazaki Sohgo Security Services Co., Ltd.

(1) Overview of business combination

A. Name of the acquired company and its business

Name of the acquired company: Miyazaki Sohgo Security Services Co., Ltd.

Description of business: Security Services, Facility Management Services, and other services

B. Date of business combination

May 30, 2025

C. Legal form of business combination

Acquisition of stocks

D. Name of the company after the business combination

Effective July 16, 2025, the company name has changed from Miyazaki Sohgo Security Services Co., Ltd. to ALSOK Miyazaki Co. Ltd.

E. Share of voting rights acquired

Voting rights held before the business combination	15.0%
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Voting rights additionally acquired on the date of business combination	34.0
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Voting rights after the acquisition	49.0
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Although the ratio of voting rights after obtaining control is less than 50%, the Company's representatives came to constitute a majority on the company's board of directors. Accordingly, the company was reclassified from an equity-method associate to a consolidated subsidiary based on the substantial control criteria.

F. Reason for selecting company to acquire

The Company acquired the stocks in exchange for cash consideration.

(2) Reason for business combination

ALSOK Miyazaki Co., Ltd., the Company's equity-method associate, had been providing the Security Services. The Company has acquired additional shares of ALSOK Miyazaki Co., Ltd. with the aim of increasing the ratio of voting rights in order to achieve stable business management and strengthen governance.

(3) Period of operating results of the acquired company included in the interim consolidated statement of income for the six months ended September 30, 2025

As the deemed date of acquisition is June 30, 2025, the operating results for the period from July 1, 2025 to September 30, 2025 are included in the consolidated statement of income for the six months ended September 30, 2025. As the acquired company was an equity-method associate, the operating results from April 1, 2025 to June 30, 2025 were recorded as "Share of profit of entities accounted for using equity method."

(4) Acquisition cost of the acquired company and type of consideration paid

	(Millions of yen)
Fair value of shares held before the business combination on the date	
Consideration of the business combination	460
Cash and deposits paid for acquisition of additional shares	1,044
Acquisition cost	1,505

(5) Difference between the acquisition cost of the acquired company and the total acquisition cost related to transactions that led to the acquisition

Gain on step acquisitions: ¥0 million

(6) Major components and amount of acquisition related costs

Nothing to report.

(7) Amount of goodwill, its causes, and the method and period of amortization

A. Amount of goodwill

¥7 million

B. Causes

The goodwill arises from the excess earning power expected from future business expansion.

C. Method and period of amortization

The goodwill is fully amortized upon recognition because it is immaterial.

2. Absorption-type company split and business transfer at ALSOK Facilities Co., Ltd., which is the Company's consolidated subsidiary

(1) Overview of business combination

A. Name of the acquired company and its business

(A) Absorption-type company split

Name of the counterparty: FUJITSU HOME & OFFICE SERVICES LIMITED

Description of the acquired business: Securities services, facility management services, cleaning services

(B) Business transfer

Name of the counterparties: FUJITSU HOKUSHIN CONSTRUCTION LIMITED

FUJITSU TOCHIGI CONSTRUCTION LIMITED

Description of the acquired business: Facility management services

B. Date of business combination

September 1, 2025

C. Legal form of business combination

(A) Absorption-type company split with ALSOK Facilities Co., Ltd. as the successor company and FUJITSU HOME & OFFICE SERVICES LIMITED as the splitting company

(B) Business transfer with ALSOK Facilities Co., Ltd. as the transferee company and FUJITSU HOKUSHIN CONSTRUCTION LIMITED and FUJITSU TOCHIGI CONSTRUCTION LIMITED as the transferor companies.

D. Name of the company after the business combination

There is no name change.

E. Reason for selecting company to acquire

ALSOK Facilities Co., Ltd. acquired the businesses of FUJITSU HOME & OFFICE SERVICES LIMITED and its two subsidiaries in exchange for cash consideration.

(2) Reason for business combination

Since its foundation, ALSOK Facilities Co., Ltd., which is the Company's consolidated subsidiary, has been providing the building maintenance services to customers.

FUJITSU HOME & OFFICE SERVICES LIMITED, FUJITSU HOKUSHIN CONSTRUCTION LIMITED, and FUJITSU TOCHIGI CONSTRUCTION LIMITED have been providing welfare and facility-related services primarily to companies and employees of the Fujitsu Group and many other customers.

With this business transfer, the Company aims to further strengthen its Facility Management Services and enhance its capability to deliver to customers, thereby achieving business expansion and stabilization to support the growth of the Group and enhance corporate value.

(3) Period of operating results of the acquired company included in the interim consolidated statement of income for the six months ended September 30, 2025

From September 1, 2025 to September 30, 2025

(4) Acquisition cost of the acquired company and type of consideration paid

(Millions of yen)

Consideration	Cash and deposits	1,580
Acquisition cost		1,580

(5) Major components and amount of acquisition related costs

Advisory fees ¥190 million

(6) Amount of goodwill, its causes and the method and period of amortization

A. Amount of goodwill

¥1,550 million

B. Causes

The goodwill mainly arises from the excess earning power expected from combining the business of ALSOK Facilities Co., Ltd. with the businesses transferred from FUJITSU HOME & OFFICE SERVICES LIMITED, FUJITSU HOKUSHIN CONSTRUCTION LIMITED, and FUJITSU TOCHIGI CONSTRUCTION LIMITED.

C. Method and period of amortization

Straight-line method over six years

(Matters related to revenue recognition)

Information on disaggregation of revenue from contract with customers is as described in “Notes (Segment information etc.)”  
(Per share information)

The following is the amount and basis of calculating net income per share:

	Six months ended September 30, 2024 (From April 1, 2024 to September 30, 2024)	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)
Net income per share	19.96 yen	30.10 yen
(Basis of calculation)		
Profit attributable to owners of parent (Millions of yen)	9,852	14,607
Amount not attributable to ordinary shareholders (Millions of yen)	—	—
Profit attributable to ordinary shareholders of parent (Millions of yen)	9,852	14,607
Average number of common stocks during the period (Thousands of shares)	493,518	485,349

(Note) Diluted net income per share is not disclosed as there are no potentially dilutive shares.

## 2. Other

At the Board of Directors’ meeting held on November 5, 2025, the following resolutions on interim dividends were made for the current period.

- (i) Total amount of interim dividends ¥7,097 million
- (ii) Dividend per share ¥14.6
- (iii) Effective date for payment request and commencement date of payment December 3, 2025

(Note) Payment will be made to the shareholders recorded in the shareholder register as of September 30, 2025.

## Part 2. Information on Guarantors of the Company, etc.

Nothing to report.

## INDEPENDENT AUDITOR'S INTERIM REVIEW REPORT

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November 5, 2025

To the Board of Directors of  
ALSOK CO., LTD.

Grant Thornton Taiyo LLC  
Tokyo Office

Tatsuya Arai  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

Kazuhiko Doi  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

Keisuke Uehara  
Designated Limited Liability Partner  
Engagement Partner  
Certified Public Accountant

### Auditor's Conclusion

We have reviewed, pursuant to the provisions of Article 193-2, Paragraph 1 of the Financial Instruments and Exchange Act of Japan, the accompanying interim consolidated financial statements of ALSOK CO., LTD. and its consolidated subsidiaries (the "Group") in "Financial Condition," which comprise the interim consolidated balance sheet as of September 30, 2025, and the interim consolidated statement of income, the interim consolidated statement of comprehensive income, and the interim consolidated statement of cash flows for the six-month period then ended, and the related notes.

Based on our interim review, nothing has come to our attention that causes us to believe that the accompanying interim consolidated financial statements do not present fairly, in all material respects, the interim consolidated financial position of the Group as of September 30, 2025 and its interim consolidated results of its financial performances and cash flows for the six-month period then ended in accordance with the accounting principles generally accepted in Japan.

### Basis for Auditor's Conclusion

We conducted our review in accordance with the interim review standards generally accepted in Japan. Our responsibilities under those standards are further described in the "Auditor's Responsibilities for the Review of the Interim Consolidated Financial Statements" section of our report. We are independent of the Group in accordance with the ethical requirements in Japan that are relevant to our audit of the financial statements of public interest entities, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that we have obtained the evidence to provide a basis of our conclusion.

### Responsibilities of Management, Audit and Supervisory Board Members, and Audit and Supervisory Board for the Interim Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of the interim consolidated financial statements in accordance with accounting principles generally accepted in Japan. This responsibility includes the design, implementation, and maintenance of internal control as management determines is necessary to enable the preparation and fair presentation of the interim consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the interim consolidated financial statements, management is responsible for assessing the Group's ability to continue as a going concern and disclosing matters related to going concern as applicable in accordance with the accounting principles generally accepted in Japan.

The Audit and Supervisory Board Members and Audit and Supervisory Board are responsible for overseeing performance of duties of directors in the design, implementation, and maintenance of the Group's financial reporting process.

#### Auditor's Responsibilities for the Review of the Interim Consolidated Financial Statements

Our responsibilities are to issue an auditor's interim review report that includes our conclusion based on our interim review from an independent point of view.

In accordance with the interim review standards generally accepted in Japan, we exercise professional judgment and maintain professional skepticism throughout the interim review. We also:

- Perform interim review procedures consists of making inquiries to primarily of management and persons responsible for financial and accounting matters, applying analytical procedures, and other interim review procedures. An interim review is substantially less in scope than an annual audit of financial statements conducted in accordance with auditing standards generally accepted in Japan.
- Conclude, based on the evidence obtained, on whether anything has come to our attention that causes us to believe that the interim consolidated financial statements are not presented fairly in accordance with the accounting principles generally accepted in Japan if we determine that a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. Additionally, if we conclude that a material uncertainty exists, we are required to draw attention in our auditor's interim review report to the related disclosures in the interim consolidated financial statements or, if such disclosures are inadequate, to express a qualified or adverse conclusion on the interim consolidated financial statements. Our conclusions are based on the evidence obtained up to the date of our auditor's interim review report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the interim consolidated financial statements, including the disclosures, and whether anything has come to our attention that causes us to believe that the interim consolidated financial statements do not represent the underlying transactions and events in a manner that achieves fair presentation in accordance with the accounting principles generally accepted in Japan.
- Obtain sufficient and appropriate evidence regarding the financial information of the Group that forms a basis for expressing a conclusion on the interim consolidated financial statements. We are responsible for the direction, supervision and inspection of the review of the interim consolidated financial statements. We remain solely responsible for our review conclusion.

We communicate with the Audit and Supervisory Board Members and Audit and Supervisory Board regarding, among other matters, the planned scope and timing of the interim review and significant review findings.

We also provide the Audit and Supervisory Board Members and Audit and Supervisory Board with a statement that we have complied with the ethical requirements regarding independence that are relevant to our review of the interim financial statements in Japan and communicate with them all relationships, other matters that may reasonably be thought to bear on our independence, and where applicable, measures taken to eliminate inhibiting factors or apply safeguards to reduce them to an acceptable level.

#### Interest Required to Be Disclosed by the Certified Public Accountants Act of Japan

Our firm and its engagement partners do not have any interest in the Group which is required to be disclosed pursuant to the provisions of the Certified Public Accountants Act of Japan.

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- (Notes) 1. The original copy of the above Interim Review Report of Independent Auditors is in the custody of the Company (the submitter of this Semi-Annual Securities Report).
2. The XBRL data is not in the scope of the interim review.
3. The English version of the interim consolidated financial statements consists of an English translation of the reviewed Japanese interim consolidated financial statements. The actual text of the English translation of the interim consolidated financial statements was not covered by our review. Consequently, for the auditor's report of the English interim consolidated financial statements, the Japanese original is the official text, and the English version is a translation of that text.

## Cover page

Document filed	Confirmation
Applicable law	Article 24-5-2, Paragraph 1 of the Financial Instruments and Exchange Act of Japan
Place of filing	Director-General, Kanto Local Finance Bureau
Filing date	November 5, 2025
Company name	A L S O K株式会社 ( <i>ALSOK Kabushiki Kaisha</i> ) (formerly 総合警備保障株式会社 ( <i>Sogo Keibi Hosho Kabushiki Kaisha</i> ))
Company name in English	ALSOK CO., LTD. (formerly SOHGO SECURITY SERVICES CO., LTD.)
Name and title of representative	Ikuji Kayaki, Representative Director Group COO
Name and title of Chief Financial Officer	Kazuhide Shigemi, Director and Senior Executive Officer
Address of head office	1-6-6 Motoakasaka, Minato-ku, Tokyo, Japan
Place for public inspection	Tokyo Stock Exchange, Inc. (2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo, Japan)

(Note) On July 16, 2025, we changed our company name from “SOHGO SECURITY SERVICES CO., LTD.” to “ALSOK CO., LTD.”

1. Matters related to the appropriateness of the contents of the Semi-Annual Securities Report

Ikuji Kayaki, Representative Director Group COO and Kazuhide Shigemi, Director and Senior Executive Officer confirmed that the contents in the Semi-Annual Securities Report for the first half of 61st business term (From April 1, 2025 to September 30, 2025) are appropriately disclosed in accordance with the Financial Instruments and Exchange Act.

2. Special note

There is nothing special to note.