(This is an English translation of the Japanese original.)

May 1, 2008

### SOHGO SECURITY SERVICES CO., LTD

(Code No.: 2331, TSE 1st Sec.)

Atsushi Murai, President, CEO and COO

# Revision of Financial Results Forecast for Year Ended March 31, 2008

SOHGO SECURITY SERVICES CO., LTD. has revised its previous financial forecast for the year ended March 31, 2008 which had been announced on February 5, 2008.

## 1. Forecast for consolidated financial results for year ended March 31, 2008

(April 1, 2007  $\sim$  March 31, 2008)

(Unit: ¥ million, %)

	Net Sales	Operating profit	Recurring profit	Net Income
Previous Forecast (A)	285,900	16,000	17,000	9,300
Revised Forecast (B)	285,000	13,600	14,500	7,500
Change (B-A)	△900	△2,400	△2,500	△1,800
Change (%)	△0.3	△15.0	△14.7	△19.4
Results for year ended March 31, 2007	276,560	15,972	16,917	7,558

### Forecast for non-consolidated financial results for year ended March 31, 2008

(April 1, 2007  $\sim$  March 31, 2008)

(Unit: ¥ million, %)

	Net Sales	Operating profit	Recurring profit	Net Income
Previous Forecast (A)	199,900	4,900	9,600	7,100
Revised Forecast (B)	197,100	2,800	7,700	6,300
Change (B-A)	△2,800	△2,100	△1,900	△800
Change (%)	△1.4	△42.9	△19.8	△11.3
Results for year ended	192,203	4,514	7,898	4,807
March 31, 2007				

### 2. Reasons for the revision of the forecast

Sales of Stationed Security, Transportation Security and Other Services are anticipated to exceed their annual business forecasts respectively. On the other hand, sales of Electronic Security Services, which has high profitability, is anticipated to be below its annual business forecast, and affected by this matter the corporate profits are predicted to be lower than expected.

Also in the fourth quarter subcontract cost and selling, general and administrative expenses are anticipated to exceed their budget, therefore the Company has made a revision of financial forecast for the year ended March 31, 2008 which had been announced on February 5, 2008.

Note: The forecast for the financial results shown above refer to the company's outlook for the future including risks and uncertain factors, therefore future financial results may be significantly different from the forecast.

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