

For Immediate Release

(This is an English translation of the Japanese original.)

October 28, 2009

SOHGO SECURITY SERVICES CO., LTD

(Code No.: 2331, TSE 1st Sec.)

Atsushi Murai, President, CEO and COO

Notice of Revision of Financial Forecast for the First Half of Fiscal Year Ending March 31, 2010

SOHGO SECURITY SERVICES CO., LTD. has revised its previous consolidated financial forecast for the first half of fiscal year ending March 31, 2010, which has been released on May 8, 2009, as follows, in light of recent business performance.

1. Consolidated financial forecasts for the first half of fiscal year ending March 31, 2010
(April 1, 2009 ~ September 30, 2009)

(Unit: ¥ million, %)

	Sales	Operating profit	Recurring profit	Net income	Net income per share (¥)
Previous Forecast (A)	141,800	4,500	5,100	2,500	24.80
Revised Forecast (B)	138,400	6,200	7,100	3,300	32.73
Change (B-A)	-3,400	1,700	2,000	800	—
Change (%)	-2.4	37.8	39.2	32.0	—
(Reference) Results for the 1H of FYE3/09	142,195	5,999	6,850	2,990	29.57

2. Reasons for the revision of the forecast

Since the equipment sales grew at a sluggish pace, Sales is expected to fall below its original forecast, however, profits are expected to exceed its original forecast due to intensified cost management efforts. Therefore, the Company has revised its financial forecast for the first half of fiscal year ending March 31, 2010, announced on May 8, 2009.

Meanwhile, the Company will keep its forecasts for the full fiscal year unchanged as business environment remains uncertain.

Note: The financial forecast described in this material is based on the anticipation of the future trend in business environment supposed at the present day of the announcement of this material. The financial forecast is subject to change in the future for various reasons.

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