

June 18, 2018

To whom it may concern
(This is an English translation of the Japanese original)

Company: SOHGO SECURITY SERVICES CO., LTD.
Representative: Yukiyasu Aoyama,
President and Representative Director
(Securities Code: 2331, TSE 1st Sec.)
Contact: Yasuo Ishiwata, General Manager of IR Office
(Phone: +81-3-3423-2331)

Notice Concerning the Acquisition of Shares of Care Plus Co., Ltd.

SOHGO SECURITY SERVICES CO., LTD. (“ALSOK”) is pleased to announce the agreement which ALSOK will acquire the whole share of Care Plus Co., Ltd. (“Care Plus”) on June 18, 2018. The details are as outlined below.

1. Rationale of share acquisition

ALSOK advance efforts towards providing safety, security, and convenience besides providing various security services for individual and corporate cutomers.

We have been putting efforts to develop and provide products and services such as MIMAMORI Support and emergency report service for the aim to fulfill long-term care service by the acquisition of HCM Corporation, ALSOK Care & Support Co., Ltd., and Wisnet Co., Ltd. as we especially position the service for elderly as an important domain.

The newly acquired subsidiary Care Plus develop business with “MAGOKORO BELL SERVICE” brand, providing home visit rehabilitation massage for home treatment patients.

Care Plus has abundant experience that have been useful for maintaining and improving the ADL (Activities of Daily Living) function for many customers by the treatment of licenced masseur who possess specialized techniques.

By the acqution of Care Plus, ALSOK will be able to further improve the satisfaction not only for customers of long-term care business but also for wide range of customers.

Going forward, ALSOK will work to improve customer satisfaction in order to further develop its business and increase the corporate value of the entire group.

2. Profile of the new company

(1) Company name	Care Plus Co., Ltd.		
(2) Head office address	Mita City Plaza 2F, 3-40-4 Shiba, Minato-ku, Tokyo		
(3) Representative	Toshiro Yamashita, President and Director		
(4) Main lines of business	Outsourcing business such as requests concerning home visit rehabilitation massage business and massage treatment by medical care		
(5) Capital	¥69 million		
(6) Date established	December 3, 2007		
(7) Major shareholders and shareholding ratio	CAS Capital Fund VI Investment Limited Partnership (92.5%) Four individual shareholders (7.5%)		
(8) Relationship with ALSOK	There is no capital, personal and business relationship to note.		
(9) Financial figures for the three most recent years			
Fiscal year	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017	Fiscal year ended March 31, 2018
Net assets	¥290,293 thousand	¥288,032 thousand	¥371,245 thousand
Total assets	¥840,648 thousand	¥743,068 thousand	¥900,999 thousand
Net assets per share	¥60,477	¥60,006	¥77,343
Net Sales	¥1,087,138 thousand	¥1,190,900 thousand	¥1,394,425 thousand

3. Share transferee

(1) Company name	CAS Capital Fund VI Investment Limited Partnership		
(2) Head office address	2 Ichibancho, Chiyoda-ku, Tokyo		
(3) Reason for foundation	Investment business limited partnership based on Limited Partnership Act for Investment		
(4) Purpose	Earning revenues through the investment to industrial companies		
(5) Establishment	March 1, 2014		
(6) Total investment	¥13.5 billion		
(7) Investor, investment ratio, and overview of investor	Institutional investors at home and abroad etc.		
(8) Overview of general partner	Company name	CCP6 Co., Ltd.	
	Head office address	2 Ichibancho, Chiyoda-ku, Tokyo	
	Representative	Haruo Kawamura, Representative Director	
	Main lines of business	Investment business	
	Capital	¥47 million	
(9) Overview of local agent	Not applicable		

(10) Relationship with ALSOK	Capital	There is no capital, personal and business relationship to note.
	Personal	There is no capital, personal and business relationship to note.
	Business	Not applicable

*Shares from other four individual shareholders is planned to be acquired. There is no capital, personal and business relationship to note.

4. Number of shares to be acquired and shareholding status before and after acquisition

(1) Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Percentage of voting rights: 0.0%)
(2) Number of shares to be acquired	4,800 shares (Number of voting rights: 4,800) (Acquisition cost: approx. ¥2 billion) (Advisory fee: approx. ¥9 million)
(3) Number of shares held after acquisition	4,800 shares (Number of voting rights: 4,800) (Percentage of voting rights: 100.0%)

5. Schedule

(1) Resolution of the Board of Directors	June 18, 2018
(2) Contract date of agreement	June 18, 2018
(3) Date of share acquisition	June 29, 2018 (plan)

6. Future outlook

The impact on financial results for fiscal year ending March 31, 2019 is expected to be minor.

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