

April 7, 2020

To whom it may concern  
(This is an English translation of the Japanese original)

Company: SOHGO SECURITY SERVICES CO., LTD.  
Representative: Yukiyasu Aoyama,  
President and Representative Director  
(Securities Code: 2331, TSE 1<sup>st</sup> Sec.)  
Contact: Yasuo Ishiwata, General Manager of IR Office  
(Phone: +81-3-3423-2331)

### Notice Concerning the Acquisition of Shares of Life Holdings Co., Ltd.

SOHGO SECURITY SERVICES CO., LTD. (“ALSOK”) is pleased to announce the agreement which ALSOK will acquire the whole share of Life Holdings Co., Ltd. (“Life HD”) on April 7, 2020. Life HD is a holding company of Life Co., Ltd. (“Life”) which operates long-term care business and MBIC Life Co., Ltd. (“MBIC Life”) which operates food inspection business. The details are as outlined below. Matters to be disclosed are partially omitted, since it does not apply to the Timely Disclosure Standards concerning the change of subsidiaries.

#### 1. Rationale of share acquisition

ALSOK advance efforts towards providing safety, security, and convenience besides providing various security services for individual and corporate cutomers.

ALSOK have been approaching in business expansion, especially to provide safety and security for the elderly. ALSOK has entered into long-term care business with the establishment of ALSOK CARE CO., LTD. in 2012, and afterward acquired HCM Corporation in 2014, ALSOK Care & Support Co., Ltd. in 2015, Wisnet Co., Ltd. in 2016, and Care Plus Co., Ltd. in 2018, and have enhanced long-term care and related business.

Life HD is a holding company with subsidiaries of Life, which operates long-term care business and MBIC Life, which operates food inspection business.

Life started the business to support elderly since 1995 to date, with performance of long-term care business and mainly deploy facilities for the elderly and residential business. The company established a position as dominant operator in the capital area running more than 2,000 rooms and 47 facilities with the brand name “Home Station Life”. As Life becoming a subsidiary, ALSOK Group will have long-term care facilities with a scale of 6,500 rooms as a whole, and including day care and home-visit services, both quality and quantity is expected to enhance and mutually contribute to business expansion.

MBIC Life operates food inspection and intestinal bacteria inspection based on Food Sanitation Act,

and various inspection business such as pollution inspection of food poisoning bacterium. By expanding these services to our customers, business growth can be expected.

ALSOK will work to improve customer satisfaction and expansion of customer base in order to further develop its business and increase the corporate value of the entire group.

## 2. Profile of the new company

(1) Company name	Life Holdings Co., Ltd.		
(2) Head office address	Tennoz Central Tower 18F, 2-2-24 Higashi Shinagawa, Shinagawa-ku, Tokyo		
(3) Representative	Shinichi Yoshida, President and Representative Director		
(4) Main lines of business	Management of subsidiaries		
(5) Capital	¥100 million		
(6) Date established	December 2014		
(7) Major shareholders and shareholding ratio	Shinichi Yoshida (50.01%) Harbor Corporation LLC (49.99%)		
(8) Relationship with ALSOK	There is no capital, personal and business relationship to note.		
(9) Financial figures for the three most recent years			
Fiscal year	Fiscal year ended November 30, 2017	Fiscal year ended November 30, 2018	Fiscal year ended November 30, 2019
Net assets	¥2,445 million	¥2,461 million	¥2,470 million
Total assets	¥2,528 million	¥2,493 million	¥2,520 million
Net assets per share	¥574,547.93	¥578,269.91	¥580,533.52
Net Sales	¥381 million	¥388 million	¥375 million
Operating income	¥15 million	¥26 million	¥18 million
Ordinary income	¥16 million	¥26 million	¥16 million
Net income	¥11 million	¥16 million	¥10 million
Net income per share	¥2,474.86	¥3,721.97	¥2,263.61
Dividends per share	¥0.00	¥0.00	¥0.00

\* There are no consolidated indicators of Life HD, therefore the simple totaling figures for non-consolidated indicators of each Life and MBIC Life is detailed below.

Fiscal year	Fiscal year ended November 30, 2017	Fiscal year ended November 30, 2018	Fiscal year ended November 30, 2019
Net assets	¥3,628 million	¥4,116 million	¥4,780 million
Total assets	¥7,094 million	¥8,045 million	¥8,365 million
Net assets per share	¥852,749.56	¥967,334.31	¥1,123,310.17
Net Sales	¥11,110 million	¥11,880 million	¥12,642 million
Operating income	¥644 million	¥734 million	¥918 million
Ordinary income	¥428 million	¥719 million	¥961 million
Net income	(¥350 million)	¥436 million	¥754 million
Net income per share	(¥82,248.43)	¥102,440.30	¥177,216.03
Dividends per share	¥0.00	¥0.00	¥0.00

### 3. Share transferee

Shinichi Yoshida

(1) Name	Shinichi Yoshida
(2) Relationship with ALSOK	Shinichi Yoshida is the president and representative director of Life HD. There is no capital, personal and business relationship to note.

### Godo Kaisha Harbor Corporation

(1) Company name	Godo Kaisha Harbor Corporation
(2) Head office address	1-4 Shimomiyabicho, Shinjyuku-ku, Tokyo
(3) Representative	Representative Partner General Incorporated Association JSW Function Manager Shingo Kaminaga
(4) Main lines of business	Custody and management of securities
(5) Establishment	December 16, 2016
(6) Relationship with ALSOK	There is no capital, personal and business relationship to note.

\* By consultation, overview of the share transferee is partially undisclosed.

### 4. Number of shares to be acquired and shareholding status before and after acquisition

(1) Number of shares held before acquisition	0 shares (Number of voting rights: 0) (Percentage of voting rights: 0.0%)
(2) Number of shares to be acquired	4,255 shares (Number of voting rights: 4,255)
(3) Number of shares held after acquisition	4,255 shares (Number of voting rights: 4,255) (Percentage of voting rights: 100.0%)

\* Acquisition cost is non-disclosure due to the consultation, although the decision of the consideration is based on reference materials of the results by independent calculation agent using fairness and appropriate method.

### 5. Schedule

(1) Resolution of the Board of Directors	April 7, 2020
(2) Contract date of agreement	April 7, 2020
(3) Date of share acquisition	April 30, 2020 (plan)

\* The share transfer will be executed assuming that the transaction has not received an cease or desist order from the Fair Trade Commission based on the Act on Prohibition of Private Monopolization and Maintenance of Fair Trade.

### 6. Future outlook

The impact on financial results for fiscal year ending March 31, 2021 is in examination, and will disclose the relevant facts promptly if there is any significant impact on the business result.

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